

APPLICATION FOR RESIDENCY



8 Lake Forest Drive
Plattsburgh, NY 12903

Tel: (518) 561-6431 Fax: (518) 561-1499
Website: www.onlakeforest.org

Preferred Unit Style: Apartment: 1-bedroom 2 bedroom Duplex Style: "A" "B" "C" (circle)

If you prefer an apartment, how will you be paying? Rent OR One-time Equity Fee plus Monthly Fees

Personal Information:

Primary Applicant: _____

Telephone #: _____ Email Address: _____

Mailing Address: _____

Birth Date: _____ Marital Status: Single Married Widowed Divorced

Co-Applicant: _____

Relationship to Primary Applicant: _____ Birth Date: _____

Children, Nearest Relative, Or Emergency Contact(s):

	<u>Name</u>	<u>Address</u>	<u>Telephone #</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Personal References:

Name: _____ Phone #'s: _____
Address: _____

Name _____ Phone #'s: _____
Address: _____

Approx. Net Worth

- Under \$50,000
- \$50,000-\$99,999
- \$100,000-\$500,000
- Over \$500,000

Monthly Income

- Social Security
- Pension
- Insurance/Annuity
- Investment
- Real Estate

Annual Income

- Under \$24,999
- \$25,000—\$34,999
- \$35,000—\$49,999
- \$50,000—\$74,999
- \$75,000—\$99,999
- Above \$100,000

Do you have a financial Power of Attorney (POA)? Yes No

Name of POA: _____

Address of POA: _____

Phone Number(s): _____

Do you have a Living Trust? Yes No

Name of Trustee: _____

Address of Trustee: _____

Phone Number(s): _____

Lake Forest Senior Living Community, Inc. is a not-for-profit corporation in New York State, governed by a Board of Directors. Lake Forest practices non-discrimination in the promotion of dwelling units and in the execution of Residency Agreements. Residency will not be denied to any person because of gender, race, religion, sexual orientation, or national origin. An Offering Plan (disclosure document) was filed with the New York State Department of Law and approved by the State Attorney General as of August 17, 1998. This Offering Plan is available upon request.

Congregate Apartments: A \$1,500.00 non-refundable application fee is required to be placed on the waiting list. In some cases, a refund will be honored.

Duplex Units: A \$2,500.00 non-refundable application fee is required to be placed on the waiting list. In some cases, a refund will be honored.

This application should be completed prior to reserving a unit. Once submitted, it will be reviewed. If additional information is needed to complete the application process, you will be notified. An applicant who does not meet residence criteria may be denied occupancy.

Preferred Move-in Time Frame & Signatures:

I (We) Prefer to Move Within (circle): 3—6 Months 1—2 Years 3 + Years

I declare that all statements made herein are true and complete to my best knowledge and belief. In witness whereof I have set my signature to this application this ___ day of _____ 20__.

Primary Applicant's Signature

Co-Applicant's Signature